



Financial Profile

#1-10 King George Crt.
Saint John, NB, E2K 0H5
Phone: 506.898.1600 Fax: 866.993.7232
www.portcityfinancial.ca

Borrower

BORROWER INFORMATION

Co-Borrower

Borrower's Name (include Jr. or Sr. if applicable)

Co-Borrower's Name (include Jr. or Sr. if applicable)

Social Insurance #

Home Phone

Date of Birth

Social Insurance #

Home Phone

Date of Birth

Email Address

Work Phone

Fax:

Email Address

Work Phone

Fax:

Present Address: ___ Own ___ Rent ___ \$ (Rent Amount) ___ # of years

Present Address: ___ Own ___ Rent ___ \$ (Rent Amount) ___ # of years

* If at current address less than two years, complete the following

Former Address: ___ Own ___ Rent ___ \$ (Rent Amount) ___ # of years

Former Address: ___ Own ___ Rent ___ \$ (Rent Amount) ___ # of years

Borrower

EMPLOYMENT INFORMATION

Co-Borrower

Employer Name & Address:

Yrs. On this Job:

Employer Name & Address:

Yrs. On this Job:

Yrs. In This Line
Of Work/Profession

Yrs. In This Line
Of Work/Profession

Position/Title/Type of Business

Business Phone

Position/Title/Type of Business

Business Phone

Employer Name & Address:

Yrs. On this Job:

Employer Name & Address:

Yrs. On this Job:

Yrs. In This Line
Of Work/Profession

Yrs. In This Line
Of Work/Profession

Position/Title/Type of Business

Business Phone

Position/Title/Type of Business

Business Phone

MONTHLY INCOME AND COMBINED HOUSING EXPENSE INFORMATION

Gross Monthly Income

Borrower

Co-Borrower

Total

Base Employment Income

\$

\$

\$

Overtime/Bonuses

Dividends/Interest

Other (describe)

Total

\$

\$

\$

ASSETS AND LIABILITIES

Schedule of Real Estate Owned
(including Principal Residence)

Type of Property

Present Market
Value

Mortgages &
Liens

Name of Bank
(Holding Mortgage)

Gross Monthly
Rental Income

Mortgage
Payments

Condominium
Fees

Taxes

\$

\$

\$

\$

\$

\$

Totals:

\$

\$

\$

\$

\$

\$

The undersigned declare(s) that the statements made herein are for credit-granting purposes, and are, to the best of my/our knowledge, true and correct. The applicant(s) consent(s) to Port City Financial making any inquiries it/they deem necessary in order to reach a decision regarding this application and consent(s) to the disclosure at any time credit information about me/us to any credit reporting agency or to anyone with whom I/we have financial relations.

Dated this _____ day of _____, 20____

Borrowers Signature

Co-Borrowers Signature